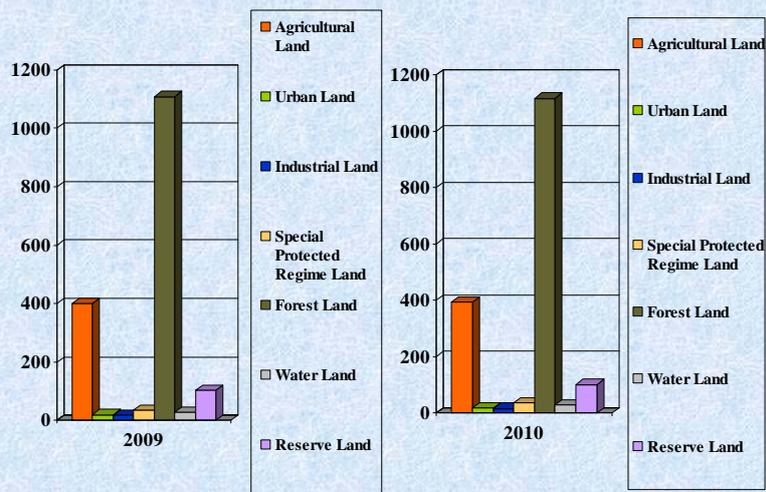


NEW TRENDS IN DEVELOPMENT OF AGRICULTURAL LAND MARKET IN RUSSIA

ALEXANDER SAGAYDAK
ANNA LUKYANCHIKOVA

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Land Categories,
Russian Federation,
2009-2010 ,
million hectares



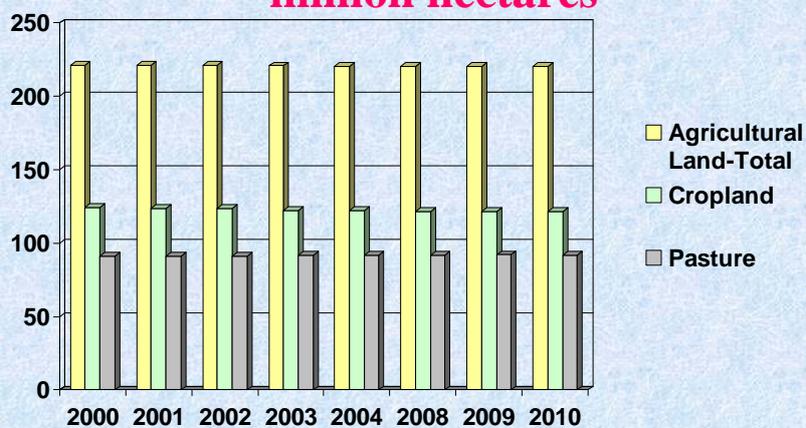
2

**Land Market Transactions,
Russian Federation, 2007-2010,
number of transaction/hectares**

Item	2007	2008	2009	2010
Total	4,519,093 / 115,843,859	4,780,638 / 117,766,738	4,884,153/ 132,780,473	5,321,798/ 159,061,489
Leasing of state and municipal owned lands	3,628,109 / 114,103,370	3,677,315 / 114,531,857	3,514,594/ 113,081,764	3,403,608/ 138,576,736
Buying and selling of lands by citizens and legal entities	405,670 / 560,286	473,190 / 1,067,303	520,209 / 3,159,634	917,354/ 4,706,821
Land Granting	49,715 / 126,596	73,334 / 335,042	117,776/ 10,582,962	159,134/ 4,733,135
Land Heritage	162,151 / 336,092	218,244 / 596,197	314,556 / 4,116,338	346,227/ 5,089,960
Land Mortgage	25,907 / 198,856	30,024 / 416,637	43,921/ 902,676	83,743/ 1,786,080

3

**Agricultural Land,
Russian Federation,
2000-2010,
million hectares**



4

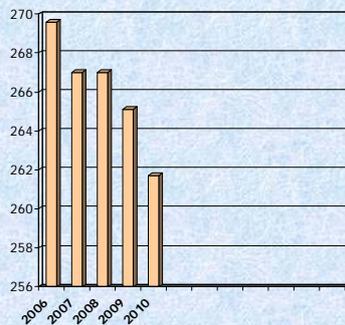
Agricultural Producers Land Area, Russian Federation, 2010, 1000 hectares



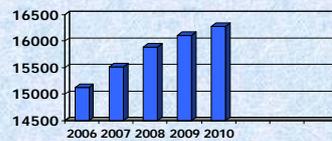
5

Private Farms, Russian Federation, 2006-2010

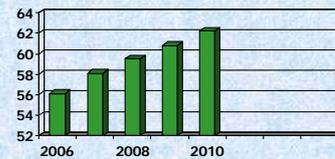
Number of farms, 1000



Total Land Area, 1000 ha

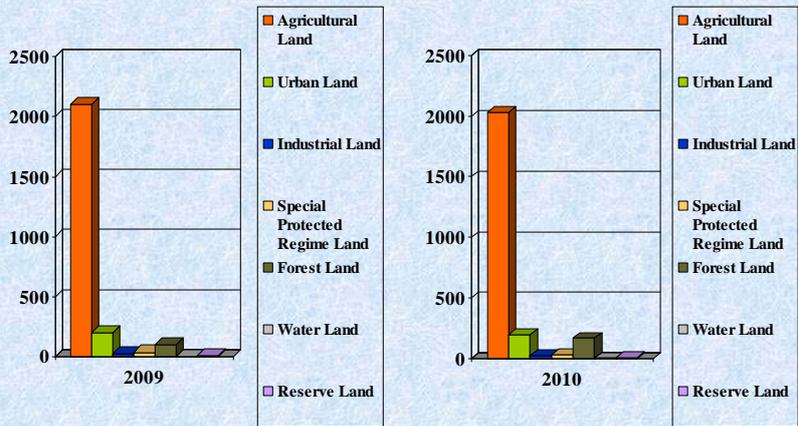


Average Land Size, ha



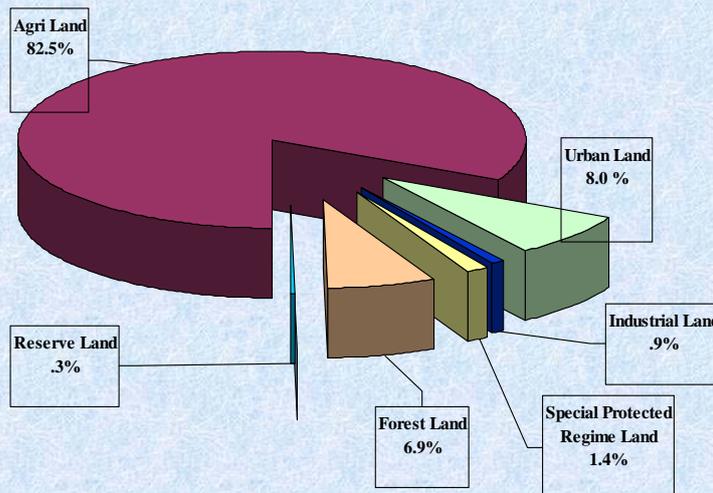
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Orel Oblast Land Categories, 2009-2010, 1000 hectares



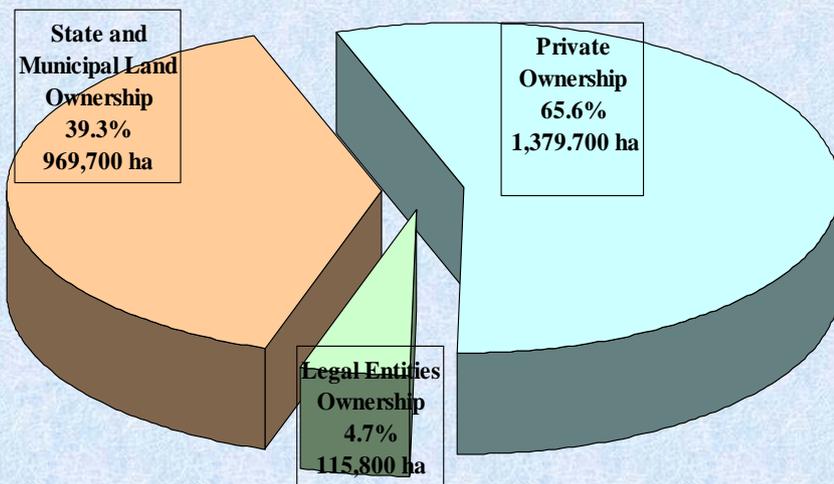
7

Orel Oblast Land Categories, 2010



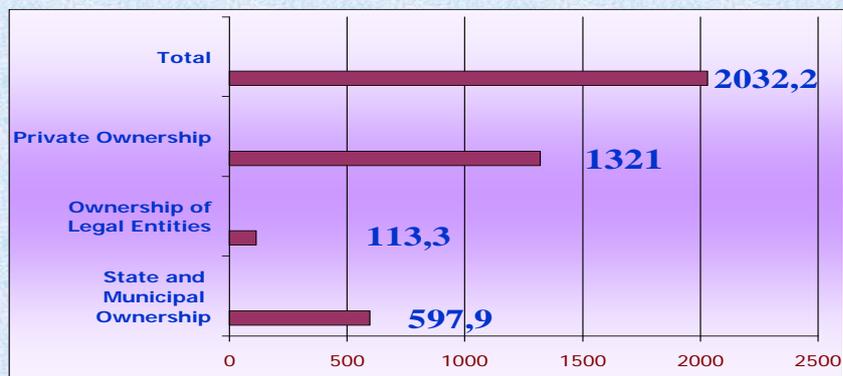
8

Orel Oblast Agricultural Land Tenure, 2010



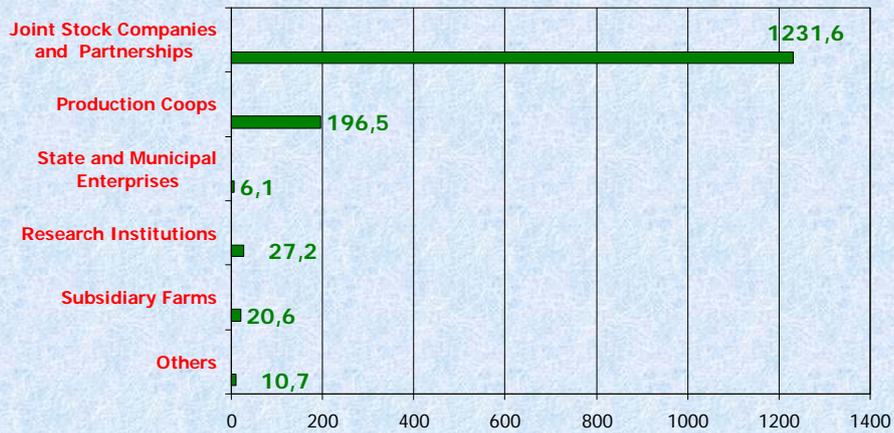
9

Agricultural Land Tenure, Orel Oblast, 2010, 1000 hectares



10

Agricultural Producers Land Area, Orel Oblast, 2010, 1000 hectares



11

Agricultural Land Shares Area Rented, Orel Oblast, 2010, 1000 hectares



12

Land Market Transactions, Orel Region, 2010

number of transaction/ hectares

Item	Number of transactions/hectares			
	Total	Including		
		Urban Land	Industrial Land	Agri Land
Selling of state and municipal owned lands	2,596/ 2,495	2,435/ 303	114/ 37	38/ 2,143
Selling of lands by citizens and legal entities	14,202/ 100,612	11,344/ 16,812	-	259/ 20,161
Leasing of state and municipal owned lands	6,335/ 171,885	5,206/ 2,240	132/ 468	920/ 167,900
Other transactions, total including:	5,383/ 12,554	5,324/ 1,784	9/ 165	50/ 10,604
Land Granting	1,763/ 262	1,763/ 262	-	-
Land Heritage	3,157/ 1,102	3,157/ 1,102	-	-
Land Mortgage	406/9,141	351/414	8/165	47/8,562
Total	28,516/ 287,546	24,309/ 21,139	255/ 670	1,267/13 200,808

Conclusion

- **New trends in development of Agricultural Land Market in Russia are in the considerable increase in the Agricultural Land Market Transactions including Agricultural Land Mortgage Transactions over the last year.**
- **In that sense the following measures must be implemented to strengthen the organizational as well as institutional sustainability of Agricultural Land Market in the Russian Federation:**
- **The Agricultural Land Market Legislation must be revised and improved both at the federal as**

Conclusion

- **The institutional framework for implementation of Agricultural Land Market must be improved both at the federal as well as at the regional level too.**
- **The Agricultural Land Auctions must be introduced to stimulate development of Agricultural Land Market in the regions of the Russian Federation.**
- **The training and retraining programs related to the Agricultural Land Market issues must be introduced.**

15

Conclusion

- **The Real Estate Cadastre Management should be improved in accordance with market economy standards.**
- **The public relation campaign to strengthen people's ability to understand the role and importance of the Agricultural Land Market Development must be initiated.**
- **The Orel Regional Land Policy or the Orel Model is one of successful ways of development of Agricultural Land Market in the Russian Federation.**
- **The Orel Oblast Agricultural Land Reform experience should be scrutinized and replicated in other Russian regions.**

16

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17

Thank you

18